

The ultimate video collection tool

# Collect video from anyone, anywhere

Seed round SAFE 2 14 February 2022

Justin Wastnage - CEO



## THE PROBLEM Imagine... Trying to compile a video from a WhatsApp group

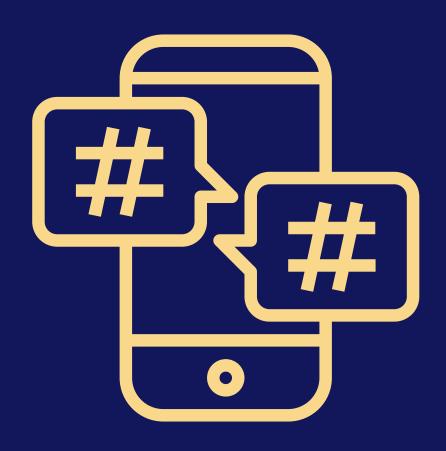


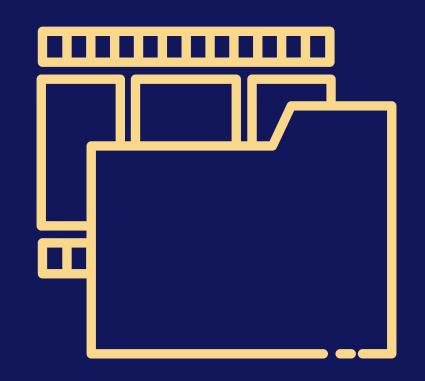




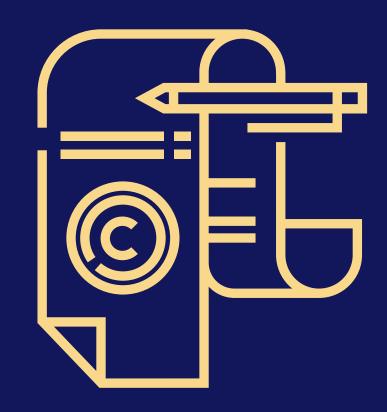
THE PROBLEM

# For organizations, stakeholder video is complex, costly and slow





**Repurpose socials** 



### **Content management**

### **Rights management**



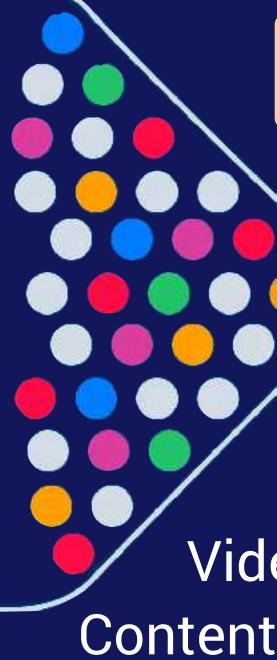




## THE PROBLEM Political campaigns struggle to collect and catalog video at scale



## Video never been easier or cheaper to shoot



Video editing Content management Rights management

**⊢** 

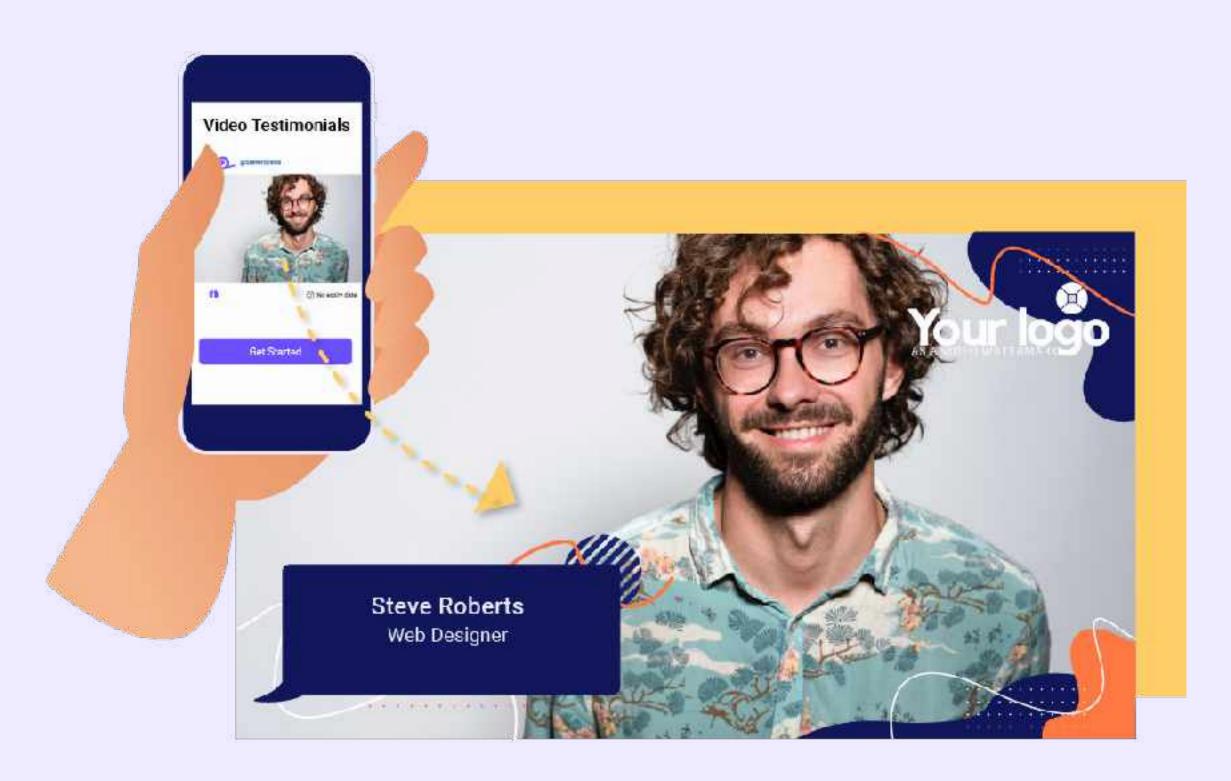
Video distribution platforms now ubiquitous







# Vloggi makes it easy to collect video with customizable links





## THE SOLUTION Vloggi makes it easy for organizations to curate videos





21 May 2021 Jane Butler Dytney Australia









AC 19 May 2021 Alyssa Smirnov

Perm, Russia

Marian No.





Goh Likhok Hangzhoù China

Juno Bautista



20 May 2021 Pandora Tzarimis





CL 19 May 2021 Christian Lunde Portland, United States





Vanessa Grignet Q Gutter, Constr.



AD 18 May 2021 Alya Pyne-Gould V Netson, New Zealand

Second Worked Serious



## **USE CASES** Hundreds of organisations collect video using Vloggi





## myob

Replaced Zoom for standups



## AVON 700+ delegates uploaded

## HAMILTON

Lockdown crowdsourcing







## THE OPPORTUNITY By 2030, we need 500x more video\* (75% of it will be user-generated)



## External communication

\* Adam Hayes, What Video Marketers Should Know in 2021, According to Wyzowl Research





Internal comms

Community engagement





#### OUR BUSINESS MODEL

# B2B SAAS subscriptions + value mapped upgrades

#### CASUAL

For solo users

Free

1 licence 10 contributions

#### **COLLECTOR**

For small teams



(billed annually)

2 licences

25 contributions

Video in HD

#### COMMUNITY

For brands and communities

## US\$99/mo

(billed annually)

5 licences 250 contributions Video in Full HD Team collaboration

#### CORPORATE

For enterprise

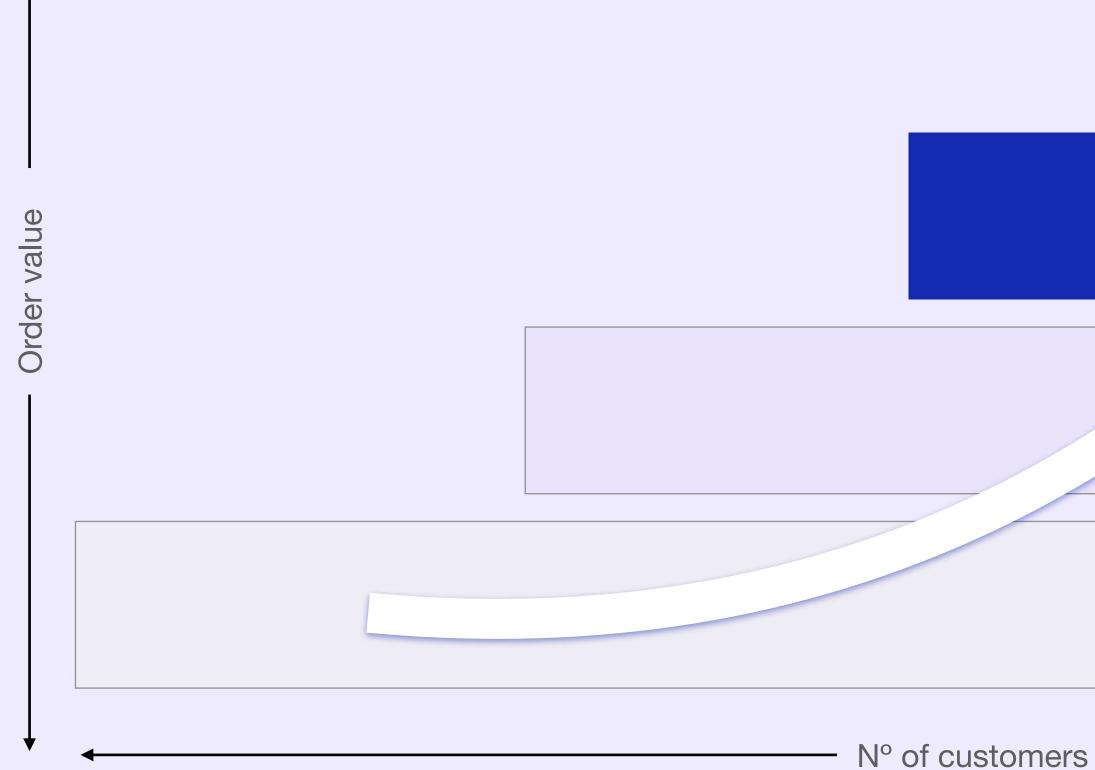
## US\$399/mo

(billed annually)

10 licences 1,000 contributions Video in Full HD + raw Team collaboration Automation



## FEATURES VALUE MAPPING Our model is to move customers up the value chain



Automate videos

Combining videos

#### **Cataloging videos**

#### **Collecting videos**



# Bottom-up sales, customer success and customer-led dev

>\$399

Order value

\$399/mo

\$99/mo

## \$39/mo

Market size

Enterprise sales, multi-location deals

Customer-led feature development

Customer success, onboarding, upgrades

Content marketing, SEO, affiliate marketing



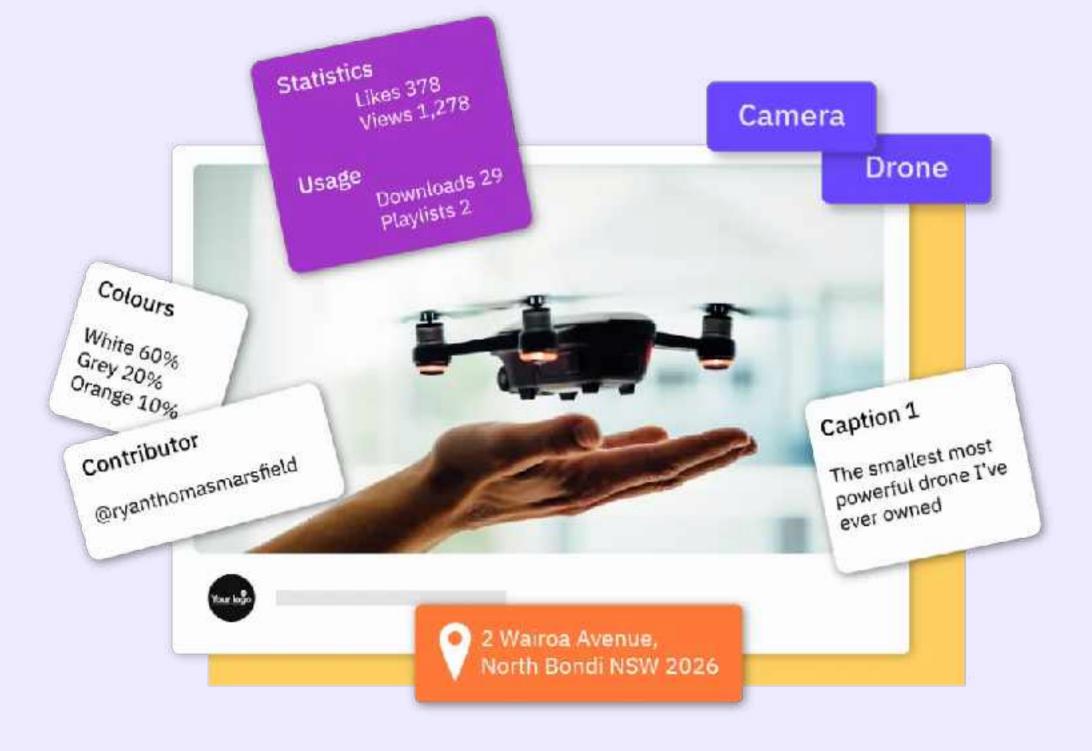
#### **COMPETITIVE ADVANTAGE**

# Rules-based automated video production at massive scale

#### IN PARTNERSHIP WITH



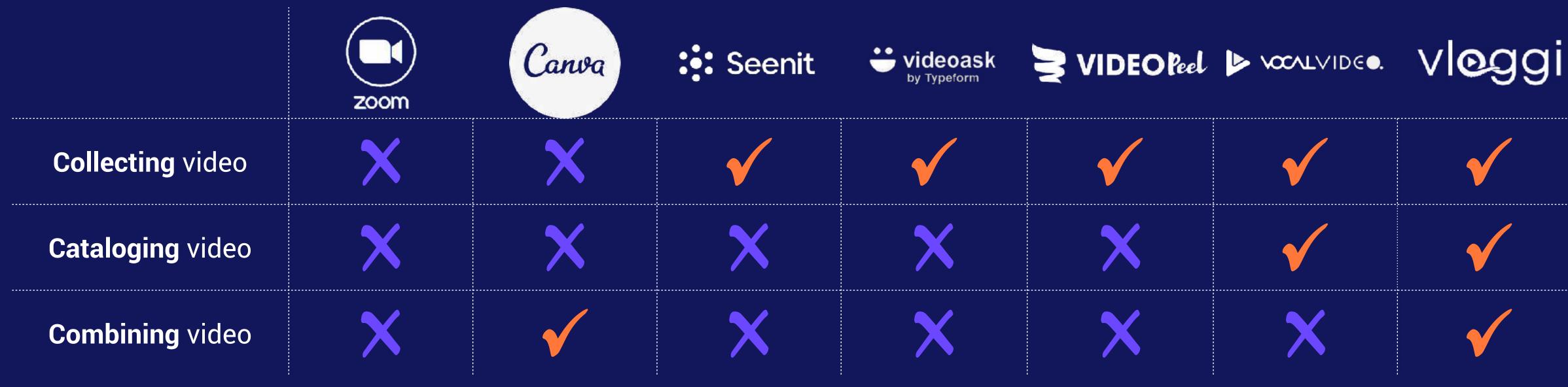
#### **COMPUTER VISION LAB**







## THE COMPETITION **Collaborative video is a new** sector, with few players







**USE OF FUNDS** 

# \$3m required to aggressively scale and develop global brand

## \$500k

**General & Administrative** 

## \$1.1m

#### **Research & Development**

4 x dev team required to perfect UI and automation + \$960k **Govt grants (predicted)** 

## \$1.4m

Sales & Marketing

Advertising budget and extra staff to fuel customer acquisition







# Growth-mapped investment timetable with value inflections

Growth milestones

**\$750k** \$3.3m val

**2020** Pre-seed round Priced equity CLOSED **\$1m \$800k** \$5m val cap

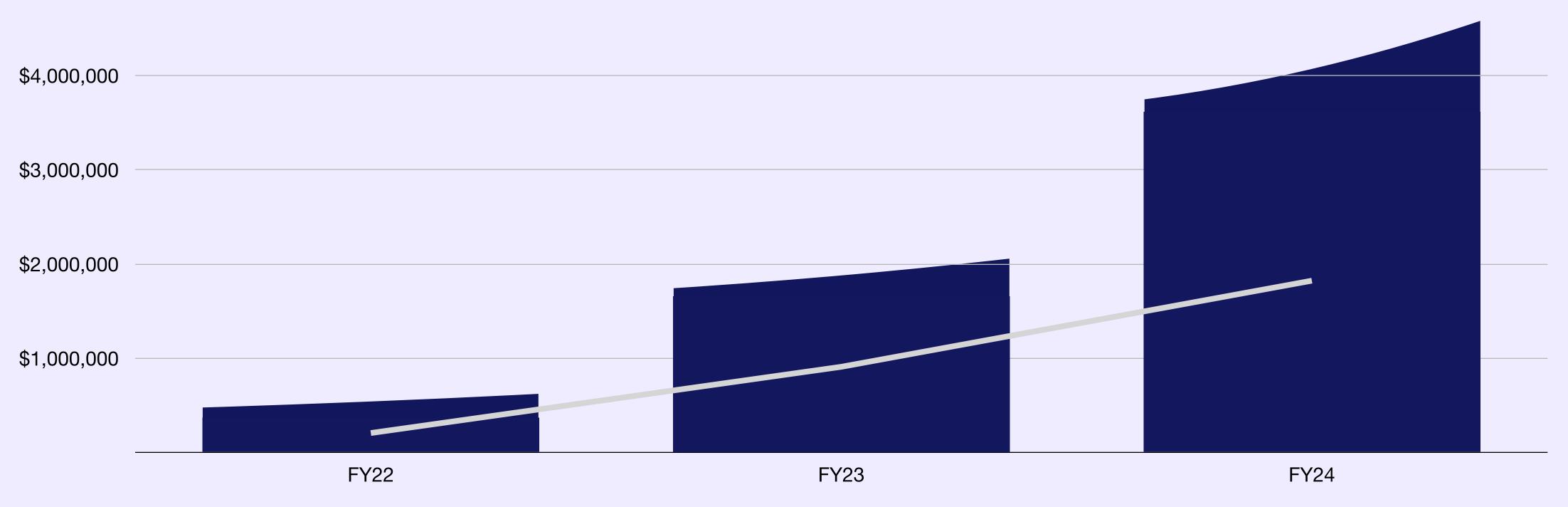
**2021-2** Seed round tranche 1 SAFE note (15% disc) OPEN

## **\$2m \$7.5m val**

**2022** Seed round tranche 2 Priced equity



## SALES FORECAST Strong, consistent year-on-year revenue growth



Pre-investment

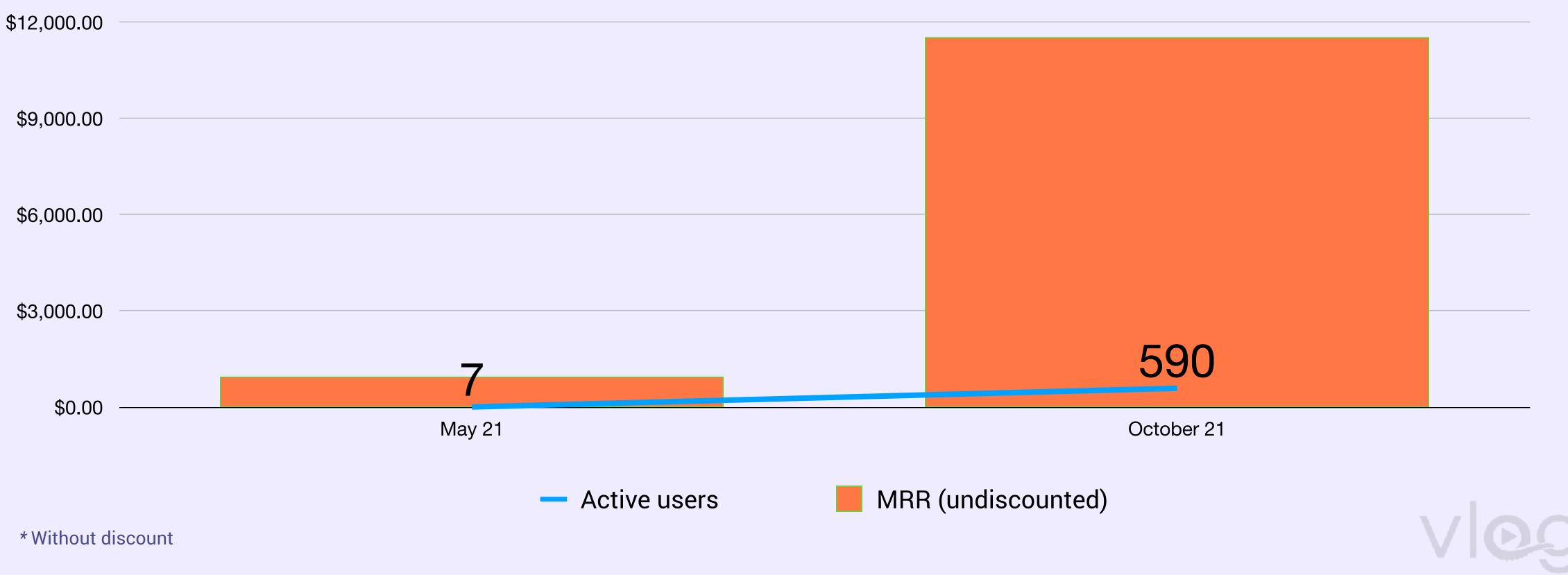


vleggi



#### TRACTION

## Over 600 active customers and A\$11k MRR\* since launch



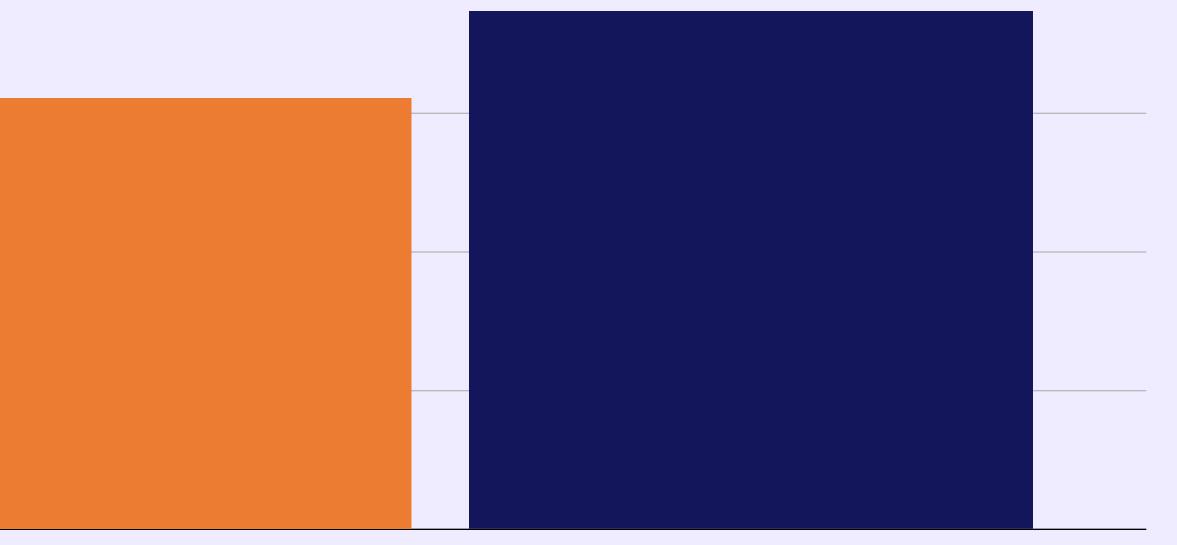


#### **GROSS MARGIN**

# Continued growth in gross profitability with low fixed costs

73%				
1070				
71%				
69%	 	 	 	
,.				
66%	 	 	 	
64%				





Gross Margin

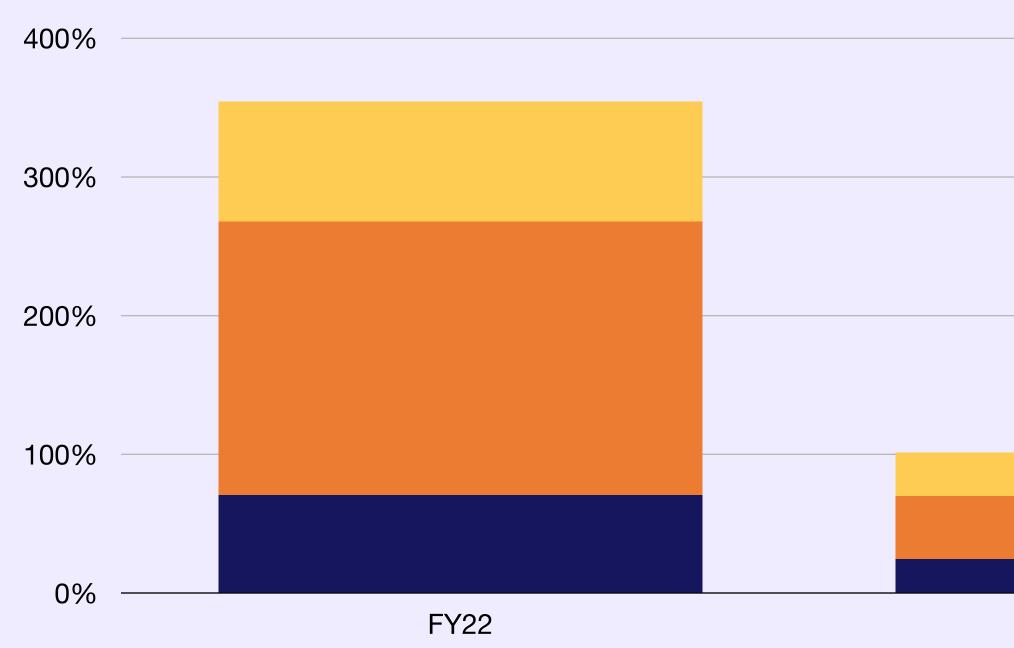




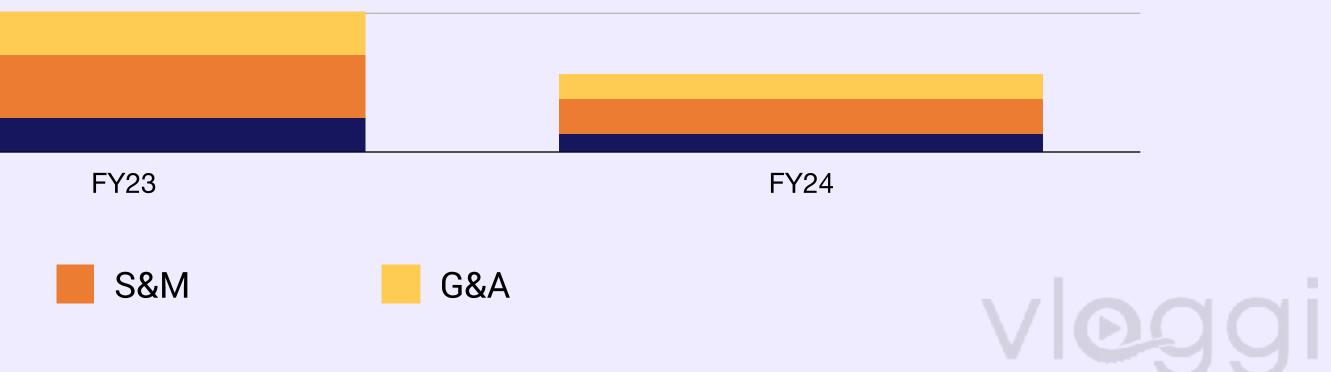


#### **OPERATIONAL EFFICIENCY**

# Asset-light strong operational leverage with low variable costs

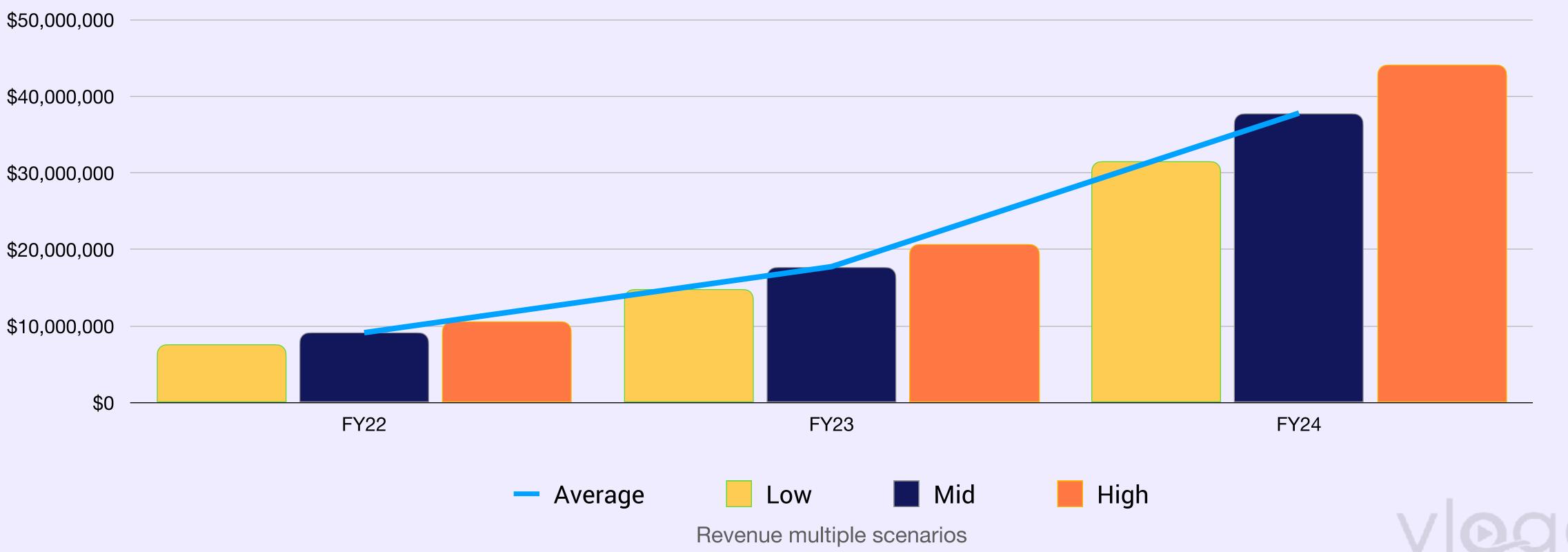








## **VALUATION POTENTIAL Continued company valuation** growth through to exit

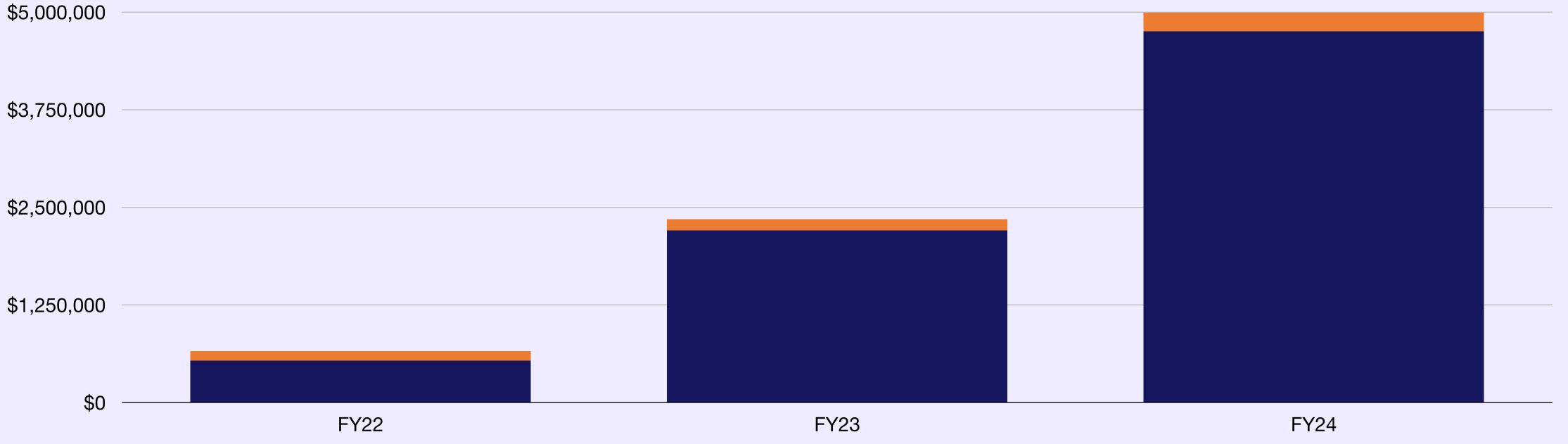






#### **REVENUE MIX**

# Recurring revenue rise from 82% to 95% in three years









#### PRODUCT JOURNEY **Product JOURNEY Product JOURNE**

Prototype (app) September 2019 Open API (back end) October 2020

Prototype (web forms) December 2018

Prototype (web app) March 2020

SAAS platform launch May 2021 **Growth Phase** 





# Start with low hanging fruit, develop customer-led features for corporates



## Voter engagement

Customer advocacy

## TAM US\$804m

Status: in market, no R&D req'd

.



### US\$99.4bn TAM

Status: in market, moderate R&D req'd



## Internal communications

## US\$142bn TAM

Status: in market, major R&D req'd





## THE TEAM The people behind Vloggi





#### Justin Wastnage CEO

Digital TV pioneer at PlayJam Founded Microsoft PR video unit Jérémy Giraudet CTO

Serial startup tech lead Ex-Channel 7 video producer Agile approach, customer-led dev Obsessed with customer success

Current team also includes sales and marketing executives. Through funding, our priority is to invest in talent. Top hiring priority is developers to build out tech. Target is to grow team to 12 by end of financial year

Our advisors include branding, finance, user-experience, fundraising and marketing experts



#### Tarryn Myburgh Head of Video



## **Niveditha Pradeep Content Marketing**

Amazon PR (WeberShandwick) Digital marketer and storyteller







WHY PICK VLOGGI?

## Be in at the start of the future of video

#### First mover in Ultra scalable automation new sector





## **Global TAM of** \$50 billion

## Stellar team, stable tech



